



# Human Resource Services

## Retirement Questionnaire

NAME:

Last

First

Middle

Maiden

ADDRESS:

Number and Street

City

State

DATE OF BIRTH:

SOCIAL SECURITY NO.

If you are a RETIRED teacher, please check here and disregard questions below.

### STRS INFORMATION

1. Are you now a member of the California State Teachers Retirement System (STRS)?

Yes

No

2. If you were a member in the past and withdrew your contributions (and have not re-established membership), what year did you withdraw your contributions? \_\_\_\_\_

Under what name were you a member? \_\_\_\_\_

3. In what California county did you last teach? \_\_\_\_\_

4. If you have never been a member of the STRS, please check here.

#### Requirements for Membership in the State Teachers Retirement System (STRS)

Membership in the STRS is mandatory whenever a non-contract employee (except long-term or day-to-day substitutes) works sixty (60) hours or ten (10) days in a pay period. This required membership continues even though the hours or days worked per pay period decrease. Long-term or day-to-day substitutes mandatorily qualify for STRS after he/she has served 100 days.

Employees who are not required to join the STRS may elect to join if they desire. If you elect to join, you must contact the retirement technician at 643-9064, or write to him/her at the Sacramento City Unified School District, P.O. Box 246870, Sacramento, CA, 95824-6870. Include your telephone number and address in your letter so we may contact you if necessary.

### PERS INFORMATION

1. Are you now, or have you ever been, a member of the Public Employees' Retirement System?

Yes

No

2. If you were a member in the past and withdrew your contributions (and have not re-established membership), what year did you withdraw your contribution? \_\_\_\_\_

3. Certificated: **If you answered question 1 yes**, do you wish to continue your membership in PERS instead of joining STRS?

Yes

No